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FILED

JUL 28 2005

FRANKLIN CIRCUIT COURT
JANICE MARSHALL, CLERK

COMMONWEALTH OF KENTUCKY
FRANKLIN CIRCUIT COURT
DIVISION I
CIVIL ACTION NO. 04-CI-00895

The Commonwealth of Kentucky, Ex Rel the Executive Director of
the Office of Financial Institutions of the Commonwealth of
Kentucky

Plaintiff

vs.

EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal
(named in his personal capacity), Energy Associates, Firm of
Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3
Well Development, L.L.P., Great Oklahoma Oil Deal, L.L.P., Stan
Billue, Gary Tarbis, Jim Jeffords, Bruce Fox, Scott Pamedis, Bob
Malone, Debra Muldoon, and Mark Kirk

Defendants

ENTERED
JUL 29 2005
FRANKLIN CIRCUIT COURT
JANICE MARSHALL, CLERK

AGREED ORDER OF PERMANENT INJUNCTION PURSUANT TO CR 65

1. The Plaintiff is the Executive Director of the Office of Financial Institutions of the Commonwealth of Kentucky ("Office").
2. The Defendants are residents within and outside of the Commonwealth of Kentucky doing business within, from, and into the Commonwealth.

FINDINGS OF FACT

The Plaintiffs filed a civil complaint in this Court on July 2, 2004, claiming that the Defendants have violated the Securities Act of Kentucky, namely KRS 292.330, KRS 292.340, and KRS 292.320(1) on one or several occasions and in a continuing pattern. An evidentiary hearing is scheduled for June 16, 2005, wherein the Office is prepared to offer evidence in support of the following allegations contained in the complaint:

- a) The Defendant EnTerra Energy, L.L.C., ("EnTerra") is a company promoting and selling interests in oil and gas programs. It is a Florida Limited Liability Company with its principal address listed there as 2255 Glades Road #324A, Boca Raton, Florida 33431. It also maintains offices in Louisville, Kentucky and in Oklahoma. EnTerra acts as Managing Partner for McKean County 3 Well, L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P.

- b) Defendant David G. Rose ("Rose") is the Manager of EnTerra. Rose maintains an office in Louisville, Kentucky. Rose is also a "control person" as that term is used in the state and federal securities laws.
- c) Defendant Energy Associates is an entity of unknown kind selling investments in or of McKean County 3 Well, L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P.
- d) Defendant the Firm of Westbrook & Lang ("Westbrook & Lang") is an entity of unknown kind that employs sales agents in violation of KRS 292.330 to offer and sell investments of McKean County 3 Well, L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P. and is controlled by Rose.
- e) In the past, Orders have been entered against Rose, and/or persons connected with Rose, which include a Cease and Desist Order issued June 30, 1989, an Agreed Order entered September 29, 1989, and an Agreed Order entered July 28, 1997.
- f) Several sales agents work for EnTerra, Energy Associates, or Rose. They have been named Defendants herein because they have offered or sold securities in violation of KRS 292.330. The sales agents are Defendants Stan Billue, Gary Tarbis, Jim Jeffords, Bruce Fox, Scott Pamedis, and Bob Malone. Debra Muldoon and Mark Kirk were named as defendants, but the Division has determined, based on representations of defendants' counsel, that Muldoon and Kirk were not sales agents and should be dismissed. Defendant Stan Billue is also a "control person" as that term is used in state and federal securities laws.
- g) McKean County 3 Well, L.L.P., is an issuer of securities in violation of KRS 292.340 [unregistered securities] and 292.320(1) [fraud - failure to disclose and/or false or misleading statements] and 202.330 [unregistered sales agents]. It is an issuer of oil and gas programs and is controlled by Rose.
- h) Pennsylvania 3 Well Development, L.L.P., is an issuer of securities in violation of KRS 292.340 [unregistered securities] and 292.320(1) [fraud - failure to disclose and/or false or misleading statements] and 202.330 [unregistered sales agents]. It is an issuer of oil and gas programs and is controlled by Rose.
- i) Defendant Great Oklahoma Oil Deal, L.L.P., is an issuer of securities in violation of KRS 292.340 [unregistered securities] and 292.320(1) [fraud - failure to disclose and/or false or misleading statements] and 292.330 [unregistered sales agents]. It is an issuer of oil and gas programs and is also controlled by Rose.
- j) Rose formerly owned and operated ROBO Enterprises ("ROBO"), a company located in Bowling Green, Kentucky, that also sold interests in oil and gas programs. Several states' securities regulators have taken actions against Rose and ROBO for violating their respective securities laws and regulations. In addition, the Office has received numerous investor Complaints through the years regarding Rose and

ROBO. Robo Exploration, Inc., another company controlled by Rose, filed for bankruptcy in 2001.

- k) The Office has received information that Rose, through Energy Associates and Westbrook & Lang, was selling interests in oil and gas programs to investors from an office located at 9960 Corporate Campus Drive in Louisville, Kentucky.
- l) Based on that information and coupled with Rose's past history, the Office had a subpoena prepared. Kentucky Division of Securities ("Division") Investigators, Kyle Trimble and John Cullen, hand delivered the subpoena to the address of EnTerra on March 8, 2004, and served the subpoena on Stan Billue, an employee who identified himself as the company's sales trainer. Billue claimed that Rose was not in the office at that time.
- m) Rose provided a response to the subpoena on March 18, 2004. Based on the subscription agreements included in his response, EnTerra or Energy Associates had sold interests in McKean County 3 Well L.L.P. and Pennsylvania 3 Well Development, L.L.P. There are approximately 50 investors from 22 states who have purchased interests in the programs totaling approximately \$633,000.00. The Division has no record of any filing for these offerings, which violates KRS 292.340 (registration of securities). The securities were offered or sold in Kentucky and from Kentucky to other states.
- n) In his response to the subpoena, Rose also listed eight (8) individuals who have effected or attempted to effect sales of interests in oil and gas programs. Based on payroll records submitted by Rose, those individuals are located in Kentucky. The individuals are listed as Defendants. None of them are registered with the Division to sell securities. This is a violation of KRS 292.330 (registration of securities sales agents).
- o) An EnTerra employee offered an attorney in Louisville, Kentucky the opportunity to invest in an oil and gas program. This complainant provided the Office with the offering materials and informed the Office that the materials were personally delivered to him in Louisville, Kentucky by an EnTerra employee. The witness also provided a Louisville, Kentucky phone number for EnTerra. That phone number is (502) 412-2923.
- p) The offering materials the witness received failed to disclose any of Rose's past legal and regulatory problems. This failure to disclose material facts constitutes a violation of KRS 292.320(1) for each instance of a failure to disclose.
- q) As of the date of this filing, no employee or agent of EnTerra, Energy Associates, or Westbrook and Lang has been registered with the Division to offer or sell securities. This constitutes an ongoing violation of KRS 292.330 (failure to register sales agents).
- r) On May 12, 2004, a Division investigator received a telephone call from a man who stated that he had worked for Rose at Rose's office located at 9960 Corporate

Campus Drive, Suite 1400, Louisville, Kentucky. This informant said he had sold investments in oil and gas programs associated with EnTerra Energy. He said that he went to work there after responding to an advertisement in the *Louisville Courier-Journal* newspaper. By calling the telephone number in the advertisement, one could hear a voice-mail message from Stan Billue of Energy Associates. Billue indicated that the Louisville, Kentucky based company was looking for sales people to sell investments in oil and gas programs to investors. The informant stated that he interviewed with Billue and got the sales job.

- s) The informant stated that he was to be paid a salary of \$250.00 per week, plus "profit-sharing" based on the amount of sales he made. He said that it was emphasized that the sales people did not receive "commissions," and that if ever asked, the sales agents were to say they received "profit-sharing." The minimum "profit-sharing" received on a sale was 8%. The informant stated that Billue conducted his training and provided written scripts for the sales people to use when calling prospective investors. The company also provided leads. The informant stated that he was instructed to make the prospective investors believe that the call was coming from Boca Raton, Florida, the home address of EnTerra Energy.
- t) On the first call to a prospective investor, the informant stated that he would talk about the oil and gas industry in general, the company, and Rose's extensive experience and success in the industry. Then, if the person was interested, he would send out a package of materials, which included the subscription agreement and investor application, but did not include the Private Placement Memorandum ("PPM"). The informant stated that the PPM was not sent to someone until after that person had invested. A few days after sending out the package, according to the informant, he would call the prospect in an attempt to close the sale. If the person decided to invest, the investor sent in the check and completed the subscription agreement and the investor application.
- u) The informant stated that Rose had opened a second office (Westbrook & Lang) down the hall from the office located at 9960 Corporate Campus Drive in Louisville, Kentucky. This informant said that the second office is the last door on the left when walking down the hall from the original office. The informant claimed Rose moved several sales people into that office. The informant stated that Rose told them he wanted to have another office operating in case the state shut down the original office. The sales people at the Westbrook & Lang office sold the same offerings being sold from the original Rose office according to the informant. The informant said that Rose was hiring new sales people all the time, and as far as he knew, the help-wanted advertisement was still running. The informant estimated there are approximately twenty (20) sales people working in the two offices combined.
- v) The informant said that the company has a current offering named Great Oklahoma Oil Deal, L.L.P., and that EnTerra Energy had moved its headquarters to One Memorial Place, 7633 E. 63rd Place, Suite 300, Tulsa, Oklahoma 74133. The informant sent some documents by facsimile to a Division investigator (the one he had previously contacted), which included a subscription agreement for the new

Oklahoma offering, an announcement of EnTerra Energy's move, a telephone list with the names of employees with corresponding phone extensions at both the David G. Rose & Energy Associates and Westbrook & Lang offices, and a description of the agent pay plan. When the informant was asked by the Division investigator if he would be willing to give us a formal statement, the informant stated that he was unsure. However, when the informant faxed the Division investigator the materials, he included a cover revealing his name, Dennis Hagan. The informant stated that he called our office because he began to realize the company and its sales people were not in compliance with the securities laws.

- w) Each unit in an oil or gas drilling program is a security as that term is defined in KRS 292.310(18).
- x) The securities (units in an oil or gas drilling program) offered and sold by EnTerra and the other Defendants were not exempt from registration because no filings were made with the Division to claim an exemption from registration, and the sales were made through use of general solicitation by means of "cold calling."
- y) EnTerra has made no filing to register, claimed no exemption from registration, or notified the Division of any securities offering. This constitutes a violation of KRS 292.340 (failure to register securities).
- z) EnTerra has failed to provide adequate disclosure of all material facts associated with the offering to prospective investors in violation of KRS 292.320(1) (the anti-fraud provisions of the Act).
- aa) The Defendants' sales agents were paid to sell the securities issued by or through Defendants but were not registered pursuant to KRS 292.330. As such, Defendants are in violation of KRS 292.330 for hiring unregistered agents to sell securities and each agent is in violation of KRS 292.330 for offering or selling securities without being registered pursuant to KRS 292.330. In short, Defendants have failed to register their sales agents, which failure constitutes a violation of KRS 292.330 for each agent failing to register.
- bb) All Defendants are in violation of KRS 292.320(1) for failing to provide adequate disclosure of material facts (i.e. use a proper Private Placement Memorandum, Offering Circular, or Prospectus) in connection with each offer and sale of the securities herein. Each sale constitutes at least one violation of KRS 292.320(1) and an additional separate violation of KRS 292.320(1) for every material fact not disclosed to the investors for each investment unit. Based on the Division's "Offering Circular Guidelines" (Exhibit A), this is no fewer than ten (10) counts of violating KRS 292.320(1) per investment unit sold for each sales person. EnTerra and Rose, as issuer and control person, respectively, are liable for all violations of KRS 292.320(1) committed by all agents.
- cc) All Defendants are in violation of the Division's suitability rules (808 KAR 10:030) for failing to adequately demonstrate through documentation or any other means

that each investor was suited to an investment in oil or gas interests offered and sold by Defendants.

dd) The Office and the Commonwealth of Kentucky have jurisdiction.

ee) The Defendants pose a danger to the investing public.

CONCLUSIONS OF LAW

The Executive Director, by and through the Deputy Executive Director, acting in his stead, has made the following conclusions of law:

COUNT I

a. The facts alleged herein, each sale or offer of a unit, or security constitutes a violation of KRS 292.340 (offer and sale of unregistered securities).

COUNT II

b. The facts alleged herein, each sale or offer of a unit, or security constitutes a violation of KRS 292.330 (unregistered agents).

COUNT III

c. The facts alleged herein, each sale or offer of a unit, or security constitutes a violation of KRS 292.320(1) (material omissions or false or misleading statements or misrepresentations in connection with the offer or sale of a security). Each sale or offer of a unit or security constitutes at least one violation of KRS 292.320(1) and an additional separate violation of KRS 292.320(1) for every material fact not disclosed to the investors for each investment unit. Based on the Division's "Offering Circular Guidelines" (Exhibit A), this is no fewer than ten (10) counts of violating KRS 292.320(1) per investment unit sold for each sales person. Defendants, as issuers or control persons, are liable for all violations of KRS 292.320(1) committed by all agents in addition to Rose being liable for violations committed by him personally.

AGREEMENT

1. Each of the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., without admitting or denying the foregoing findings of fact or conclusions of law, and in return for this action being ended without an adjudication of the contested factual issues herein, without the Court adopting the position of any party, and without any further proceedings, has agreed to be permanently enjoined from all aspects of the securities business in the Commonwealth of Kentucky and also to be permanently enjoined from transacting in securities with any person or business entity of any kind that is a resident of or physically present in the Commonwealth of Kentucky, whether the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., or Great Oklahoma Oil Deal, L.L.P., are physically within the Commonwealth of Kentucky or outside the territorial boundaries of the Commonwealth of Kentucky.

2. The intention of this agreement is that the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., may not control or even own any part of any other person or entity engaging in an activity that the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P.,

may not engage in themselves. Nor may the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., or Great Oklahoma Oil Deal, L.L.P., receive income or financial gain from such persons or entities where such income or financial gain stems directly from securities business activity. However, this agreement is not intended to prevent the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., or Great Oklahoma Oil Deal, L.L.P., from engaging in any other business outside the areas regulated by the state and federal securities laws, including oil and gas operations, nor is it intended to reach activity that takes place entirely in another state or country, or which does not involve (as party to the transaction) any person or business entity of any kind that is a resident of or that is physically present in the Commonwealth of Kentucky.

3. In consideration for this action being ended without an adjudication of the contested factual issues herein, without the Court adopting the position of any party, and without any further proceedings, Defendants, Stan Billue, Gary Tarbis, Jim Jeffords, Bruce Fox, Scott Pamedis, and Bob Malone, have agreed not to violate the Securities Act of Kentucky or the regulations pursuant thereto or the Orders of the Executive Director thereof.

4. Defendants, Debra Muldoon, a bookkeeper, and Mary Kirk, a caretaker of Rose's mother, listed as Mark Kirk in this action, based upon representations of counsel as to their roles and representations of counsel that they never had anything to do with sales, and by agreement of the parties, are to be dismissed from this action.

ORDER

NOW, THEREFORE, upon mutual agreement of the Plaintiff (Executive Director) and the Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., and this Court being otherwise sufficiently advised:

IT IS HEREBY ORDERED THAT:

1. Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., or any one or several of them, are hereby permanently enjoined from transacting in securities with any person or business entity of any kind that is a resident of or physically present in the Commonwealth of Kentucky, whether Defendants or any one or several of them are themselves within or outside of the territorial boundaries of the Commonwealth of Kentucky.

2. Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., or any one or several of them, shall not, directly or indirectly, offer or sell securities anywhere within the Commonwealth of Kentucky or to any person or business entity of any kind, that is a resident of or physically present in the Commonwealth of Kentucky, whether Defendants or any one or several of them are themselves within or outside of the territorial boundaries of the Commonwealth of Kentucky.

3. Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., or any one or several of them, shall not act as a broker-dealer or agent, registered or unregistered, anywhere within the Commonwealth of Kentucky, or in connection with any offer or sale of a security to any person or business entity of any kind that is a resident of or physically present in the Commonwealth of Kentucky, whether Defendants or any one or several of them are themselves within or outside of the territorial boundaries of the Commonwealth of Kentucky.

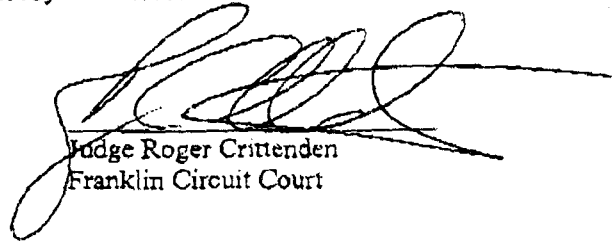
4. Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., or any one or several of them, shall not act as an investment adviser within the Commonwealth of Kentucky or to any person or business entity of any kind that is a resident of or physically present in the Commonwealth of Kentucky whether Defendants or any one or several of them are themselves within or outside of the territorial boundaries of the Commonwealth of Kentucky.

5. Defendants, EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his Personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P., or any one or several of them, shall not own or control any portion whatsoever of any person or business entity that engages in any act or that engages in any transaction with any person or business entity of any kind, that is a resident of or

physically present in the Commonwealth of Kentucky, that the Defendants, or any one or several of them could not engage in themselves pursuant to this Order.

6. Defendants, Stan Billue, Gary Tarbis, Jim Jeffords, Bruce Fox, and Scott Pamedis, are hereby ordered not to violate the Securities Act of Kentucky and the administrative regulations promulgated thereunder.

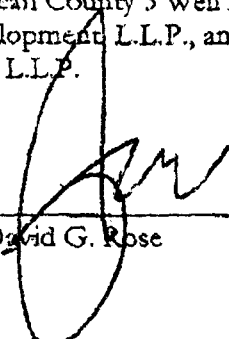
7. Based upon representations of defense counsel that they never had anything to do with sales, Defendants, Debra Muldoon, the bookkeeper, and Mary Kirk, a caretaker of Rose's mother, listed as Mark Kirk in this action are hereby dismissed.

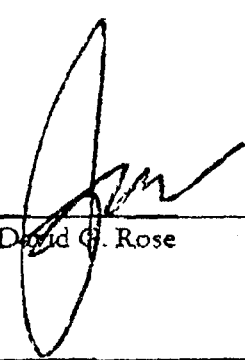


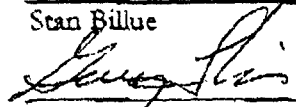
Judge Roger Crittenden
Franklin Circuit Court

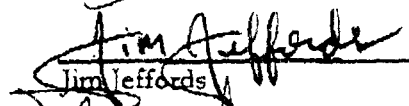
AGREED TO this the _____ day of June 2005.

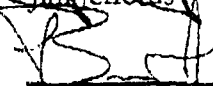
By: EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development L.L.P., and Great Oklahoma Oil Deal, L.L.P.

By:  _____
David G. Rose

 _____ 6/21/05
David G. Rose Date

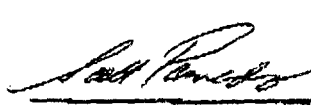
Stan Billue _____ Date
 6/21/05
Gary Tarbis Date

 6/21/05
Jim Jeffords Date

 6-21-05
Bruce Fox Date

Debra Muldoon _____ Date

Mark Kirk (Mary Kirk) _____ Date

 6/21/05
Scott Pamedis Date

Bob Malone _____ Date

AGREED TO this the _____ day of June 2005.

By: EnTerra Energy, L.L.C., EnTerra Energy, David G. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development L.L.P., and Great Oklahoma Oil Deal, L.L.P.

By: David G. Rose
Date: _____

David G. Rose 6/21/05
Date

Starr Billie 6/29/05
Date

Gary Tarbis 6/21/05
Date

Jim Jeffords 6/21/05
Date

Bruce Fox 6-21-05
Date

Debra Muldoon _____
Date

Mark Kirk (Mary Kirk) _____
Date

Scott Parnedis 6/21/05
Date

Bob Malone _____
Date

AGREED TO this the _____ day of June 2005.

By: EnTerra Energy, I.L.C., EnTerra Energy, David C. Rose, Principal (named in his personal capacity), Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development L.L.P., and Great Oklahoma Oil Deal, L.L.P.

By: David G. Rose
Date

David G. Rose 6/21/05
Date

Stan Billue 6/21/05
Date

Gary Tarbis
Date

Jim Jeffords 6/21/05
Date

Bruce Fox 6-21-05
Date

Debra Muldoon 7/11/05
Date

Mary Kirk 7/13/05
Date
Mark Kirk (Mary Kirk)

Scott Pamedis 6/21/05
Date

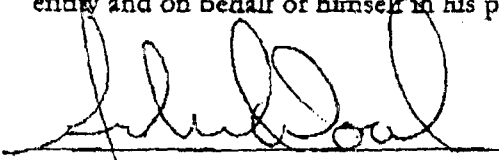
Bob Malone
Date

ACKNOWLEDGEMENT

County of: JEFFERSON

State of: KENTUCKY

On this 21 day of June 2005, David G. Rose personally appeared before me and acknowledged to me that he is authorized to execute this Agreed Order on behalf of EnTerra Energy, L.L.C., EnTerra Energy, Energy Associates, the Firm of Westbrook & Lang, McKean County 3 Well L.L.P., Pennsylvania 3 Well Development, L.L.P., and Great Oklahoma Oil Deal, L.L.P. and that he freely signed this Agreed Order on behalf of the entity and on behalf of himself in his personal capacity.



Notary Public -- State at Large

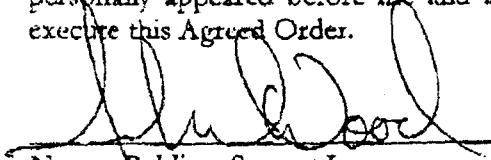
My Commission Expires: 4-21-07

ACKNOWLEDGEMENT

County of: JEFFERSON

State of: KENTUCKY

On this 21 day of June 2005 Gary Tarbis, Jim Jeffords, Bruce Fox, Scott Pamedis, personally appeared before me and acknowledged to me that he or she is authorized to execute this Agreed Order.



Notary Public -- State at Large

My Commission Expires: 4-21-07

HAVE SEEN AND AGREED TO:

Michael A. Valenti 6/21/05
 Michael A. Valenti Date
 Attorney for Defendants
 Valenti Hanley & Crooks, PLLC
 One Riverfront Plaza #1950
 Louisville, KY 40202
 Phone: (502) 568-2100
 Fax: (502) 568-2101

William E. Doyle 7/15/05
 William E. Doyle Date
 Attorney for Plaintiff
 Kentucky Office of Financial Institutions
 1025 Capital Center Drive
 Frankfort, Kentucky 40601
 Phone: (502) 573-3390
 Fax: (502) 573-8787

COMMONWEALTH OF KENTUCKY
 FRANKLIN CIRCUIT AND DISTRICT COURT
 P.O. BOX 678
 218 ST. CLAIR STREET
 FRANKFORT, KENTUCKY 40602
 (502) 564-7013 - PHONE
 (502) 564-8188 - FAX

Date: Aug. 18, 2005

Please Deliver the Following Pages to:

Name: William Doyle

Address: _____

Fax # _____

From: Circuit Clerk, Ruth

We are sending 15 pages, including this page.

If you do not receive all of the pages, please call back as soon as possible.

Message:

